

The Healing Center for Change, LLC
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www.HealingCenter4Change.org
(678) 800-1329

Adult Client Referral Info Form

Today's Date: _____

Referral Agency/Contact: _____ Referral Phone #: _____

Client's name: _____ Date of Birth _____ Age: _____ Gender: F M

Ethnicity: Caucasian African-American Asian Hispanic Native American Other

Brief reason for seeking treatment: _____

Service(s) Requested: _____ Religious Affiliation (if applicable): _____

Address: _____ City: _____ State: _____ Zip: _____

Home or Work Number _____ Okay to leave a message? Yes No

Cell Phone Number _____ Okay to leave a message? Yes No

Cell Phone Carrier: _____ Email: _____

Employer _____ Type of Work _____

Marital Status _____ Spouse/Partner Name (If applicable) _____

Spouse/Partner Home Phone _____ Spouse /Partner Cell Phone _____

Emergency Contact Person _____ Relationship to client: _____

Emergency Contact's Phone Number: _____

INSURANCE INFORMATION ~Please provide insurance card~ (Skip if self-pay)

Policyholder's Name _____ Policyholder's SSN: - -

Date of Birth / / Primary Insurance Co. Name _____

Insurance Company's Customer Service Phone # _____

Insurance ID # _____ Policyholder's Employer: _____

Group # _____ Co-pay \$ _____ Deductible? Yes No

Amount \$ _____ Authorization Required? Yes No

Authorization # _____ Number of Sessions Authorized _____

REASON you are requesting Behavioral/Mental Health Services? (Describe the problem(s))

Is the client (check all that apply)

- Age 18 years or older and not enrolled in a K-12 educational program?
- At risk of out of home placement (hospital, MH residential, SA residential, etc.)?
- Been identified to have a mental health, DSM-IV, diagnosis?
- Expressed ideations or attempted suicide or homicide in the past?
- Committed acts of physical or verbal aggression against others?